

Case Study
Titomic





# CASE STUDY

# **Titomic**

# Titomic drill into SuiteASSURED

## **CUSTOMER NAME:**

Titomic

#### **CUSTOMER DETAILS:**

Victoria. Australia

#### **ORGANISATION TYPE:**

Mechanical/Industrial
Engineering – Public company

#### **EMPLOYEES:**

35 - 50 Employees

#### **SUMMARY OF KEY BENEFITS:**

- Centralised repository for all data that can be easily managed and segmented by role, including stakeholders.
- Single contact repository resulting in more efficient sales pipeline and opportunities.
- Enhanced evaluation of sales performance and enabling enhanced forecasting.

# **Managing Programmes Seamlessly with SuiteASSURED**

Titomic is an industrial-scale additive manufacturing company based in Melbourne, Australia. Established in 2014, they provide a range of end-to-end production services from R&D to prototyping, OEM production and machine sales.

Titomic required a CRM platform that could scale with their business and would empower them to make more informed business decisions. The system needed to support several tasks such as effectively managing their customer interactions whilst also enabling them to evaluate and forecast their sales performance. The CRM was required to be designed in a way that allowed it to be implemented effectively across both Partner and Reseller networks.

# The Challenge

Titomic wanted to implement a CRM system which would enable all employees within the organisation to have access to the environment within their defined roles, allowing access as needed. This would enable the full workforce, including stakeholders to have access to a 360-degree view of the business and all processes associated with their customers to maximise their sales opportunities. This was seen as a crucial tool in allowing all parties to have access to the system, thereby increasing engagement as well as driving increased value from their business data. The new CRM would also be utilised for recording vital business customer interactions, creating and tracking marketing campaigns, and providing an overall enhanced service for their customer network.

# **Key Problem Solved**

SalesAgility worked with Titomic delivering Requirement Workshops to the key stakeholders. Once the requirements were identified, the SalesAgility team began to develop the key functionality for their customised SuiteASSURED instance with the intended customisations for each program.

- Centralised system: Created a single repository for all Contact information and documentation across the full organisation with multiple permission levels allowing Titomic to build enhanced customer relationships.
- **Secure solution:** SuiteASSURED was implemented for Titomic as a security measure to ensure their business data is always in the safest place. The solution is subject to regular vulnerability scanning and penetration testing by the internal product development team and by independent, accredited third party security partners, giving them peace of mind.
- **Automation of business processes:** Titomic required a solution that would allow them to maximise their sales opportunities by automating lead generation from website forms.
- **Strategic solution:** Implemented a solution that provides Titomic with the opportunity to track projects and opportunities logged within the CRM allowing them to maximise sales.

• **Reporting solution:** SalesAgility created a system that would allow Titomic to easily analyse and evaluate their sales performance and forecasting.

Titomic now have a high quality configured SuiteASSURED CRM system which is tailored to their unique requirements allowing them to capitalise on sales opportunities to ensure continued future success.

**SuiteASSURED** is a fully supported, discrete build of SuiteCRM, created to provide warranties, support and total peace of mind to enterprise-class customers and other large organisations engaging with Open Source Software.

"We selected SalesAgility and SuiteASSURED as it met a number of our criteria with regards to data ownership, data security and server locations as well as the fact that the customisations and data remained the property of Titomic. The team at SalesAgility are exceptionally responsive, friendly and competent and the time zone differences, although requiring consideration with regards to meetings, have had no impact on our ability to ensure the system delivers to our needs"

DOMINIC PARSONSON, HEAD OF SALES

## **About SuiteCRM**

SuiteCRM is the world's most popular open source CRM with over 925,000 downloads and an estimated 4.5 million users world wide.

Key features include sales, marketing and service modules. SalesAgility is the driving force behind SuiteCRM and the logical option for enterprises and organisations looking for professional SuiteCRM services, such as migrations, consulting or training.

SalesAgility also offer with SuiteASSURED a total care package for SuiteCRM.

For more info, as well as a free demo, check out: www.suitecrm.com